

25 August 2009

**NEXUS MANAGEMENT PLC**  
**('Nexus Management' or 'the Company')**

**Issue of Equity and Trading Update**

**Issue of Equity**

The Board announces that it has raised £400,000, before expenses, from a placing of 40,000,000 ordinary shares in the capital of the Company at a price of 1p per share (the "Placing Shares"). The investor has also been granted options over a further 20,000,000 shares at 1p per share exercisable at any time before 25 February 2011.

The net proceeds of the Placing, amounting to £380,000, will be used primarily to pay down the loan notes to the sellers of Resilience and to provide working capital generally.

Application has been made for the Placing Shares to be admitted to trading on AIM. Admission of the Placing Shares is expected to become effective and dealings are expected to commence in the Placing Shares on AIM on 28 August 2009. Following the issue of these shares, the Company will have 980,105,031 ordinary shares in issue.

**Trading Update**

Trading in the nine months to 30 June 2009 has been robust considering that the market conditions in both the US and the UK have not been favourable. Several of the Company's existing US and UK customers have reduced their spending in the last nine months, however, the Board has taken swift action to reduce costs in order to minimise the effect on the Company's profitability.

The Board expects that trading in the fourth quarter will be significantly stronger than the third quarter with Resilience being a major contributor. Resilience and Nerd Force currently have a strong pipeline of orders and the Board anticipates that a number of these orders will be fulfilled in the fourth quarter which would have a material impact on the Company's financial performance in the year ended 30 September 2009. For these reasons, the Directors remain cautiously optimistic that the full year's trading performance, save for any significant movement in the US\$ to £ exchange rate, will be in line with market expectations.

The Company expects to announce its results for the year ending 30 September 2009 in January 2010.

**--END--**

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## Notes to Editors

### About **Nexus Management plc**

**Nexus Management** ([www.nexusmgmt.com](http://www.nexusmgmt.com)) is an IT Managed Services Provider specializing in reducing the cost and complexity of IT for companies. Nexus has two key markets: Europe and the US, where it can offer customers 24 hour support. Nexus provides Remote Server Management, Wide Area Network Management and Monitoring, Disaster Recovery, Data Storage, Help-Desk, Desktop Support, and through its new subsidiary **Resilience Technology Corporation** ([www.resilience.com](http://www.resilience.com)), bullet-proof network security.

Nexus is quoted on AIM, a market of the London Stock Exchange. For further information on the Company, please visit [www.nexusmgmt.com](http://www.nexusmgmt.com)

### About **Nerd Force®**

**Nerd Force®** ([www.nerdforce.com](http://www.nerdforce.com)) is a fast growing mobile computer and technology support franchise, which services individuals and businesses, both on site and remotely with branded IT managed services. Originally started in New York, **Nerd Force®** is spreading across the United States and Europe and has the ambition to expand the brand throughout the rest of the world. Its parent, **Nexus Management plc**, a specialist Managed Serviced Provider, is listed on the London stock exchange. The Company is now looking for highly driven, motivated and passionate individuals to build a great future with it.

### About **Resilience**

Since 1995, Resilience ([www.resilience.com](http://www.resilience.com)) has delivered network security appliances with the most advanced operating system. RES/OS boasts such features as open systems flexibility and life cycle management innovations for mission-critical applications. Resilience's high performance solutions are designed for network environments where availability is essential and security must not be compromised.